



SHEPPARD, MULLIN, RICHTER
& HAMPTON LLP
A Limited Liability Partnership
Including Professional Corporations

Signed and Filed: June 6, 2016

ORI KATZ,

Cal. Bar No. 209561

ROBERT K. SAHYAN,

Cal. Bar No. 253763

MATT R. KLINGER,

Cal. Bar No. 307362

Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4109

Telephone: 415-434-9100

Facsimile: 415-434-3947

Email: okatz@sheppardmullin.com

rsahyan@sheppardmullin.com

mklinger@sheppardmullin.com

Counsel for Debtor PopExpert, Inc.

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re:

PopExpert, Inc.,

Debtor.

Case No. 16-30390

Chapter 11

**ORDER AUTHORIZING THE
DEBTOR'S RETENTION OF KYLE
EVERETT OF DEVELOPMENT
SPECIALISTS, INC. AS ITS CHIEF
RESTRUCTURING OFFICER**

Date: May 19, 2016

Time: 3:00 p.m.

Place: 450 Golden Gate Avenue
16th Floor, Courtroom 19
San Francisco, CA 94102

Judge: Honorable Hannah L. Blumenstiel

The *Application for Entry of an Order Authorizing the Retention of Kyle Everett of Development Specialists, Inc. As its Chief Restructuring Officer* (the “Application”), filed by debtor and debtor-in-possession, PopExpert, Inc. (the “Debtor”) on April 26, 2016 as Docket No. 32, came before the Court for hearing at the above-referenced date and time (the “Hearing”). Appearances were as noted on the record. Subsequent to the hearing, the Debtor filed its *Supplement to Application for Entry of an Order Authorizing the Retention of Kyle Everett of Development Specialists, Inc. as its Chief Restructuring Officer* (the “Supplement”) on May 26, 2016 as Docket No. 70. Based upon the Court’s review of the Application, the Supplement, the declarations and other pleadings filed in support of the Application, the arguments at the hearing on the Application, and all pleadings and evidence of record in this case,

IT IS HEREBY ORDERED THAT:

1. The Application, as modified and supplemented by the record at the Hearing and by the Supplement, is GRANTED. Capitalized terms not defined in this Order shall have the meanings given to them in the Application.

2. The Debtor is authorized to employ, as of the Petition Date, Kyle Everett, as a Chief Restructuring Officer for the Debtor on the terms set forth in the Engagement Letter and the Application, as each is modified and/or supplemented by the Supplement and the record at the Hearing.


**** END OF ORDER ****

1 APPROVED AS TO FORM:

2 OFFICE OF THE UNITED STATES
3 TRUSTEE

4
5 By /s/ Julie Glosson
6 JULIE GLOSSON
7 Trial Attorney

8 PACHULSKI STANG ZIEHL & JONES LLP

9
10 By 
11 JOHN FIERO
12 Counsel for the Official Committee
13 of Unsecured Creditors
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28